

CODE OF RULES OF CENTRAL SECURITIES DEPOSITORY JSC

A g r e e d

with the Agency of the Republic of
Kazakhstan on regulation and supervision
of financial market and financial
organizations

on September 13, 2010

Deputy Chairman of the Agency of the
Republic of Kazakhstan on regulation and
supervision of financial market and
financial organizations

A p p r o v e d

by the decision of the Board of Directors
of Central Securities Depository JSC
(minutes # 4 dated June 11, 2010)

E f f e c t i v e

from November 01, 2010

M. BAISYNOV

RULES

of Allocating International Identification Numbers for Securities and Other Financial Instruments

NOTICE

English version of the Rules has been translated by employees of the Central Securities Depository for information purposes only. In case of any discrepancies between two language versions hereof, the Russian version shall prevail.

Almaty

2010

LIST OF AMENDMENTS

1. Amendments and additions # 1:

- approved by the decision of the Board of Directors of Central Securities Depository JSC (minutes # 11 dated December 29, 2010);
- agreed with the Agency of the Republic of Kazakhstan on regulation and supervision of financial market and financial organizations on February 03, 2011;
- effective from February 23, 2011.

2. Amendments # 2:

- approved by the decision of the Board of Directors of Central Securities Depository JSC (minutes # 1 dated February 11, 2011);
- agreed with the Committee for Control and Supervision of the Financial Market and Financial Organizations of the National Bank of the Republic of Kazakhstan on July 14, 2011;
- effective from August 08, 2011.

3. Amendments and additions # 3:

- approved by the decision of the Board of Directors of Central Securities Depository JSC (minutes # 3 dated April 01, 2011);
- agreed with the Committee for Control and Supervision of the Financial Market and Financial Organizations of the National Bank of the Republic of Kazakhstan on July 14, 2011;
- effective from August 08, 2011.

4. Amendments and additions # 4:

- approved by the decision of the Board of Directors of Central Securities Depository JSC (minutes # 3 dated May 07, 2012);
- agreed with the Committee for Control and Supervision of the Financial Market and Financial Organizations of the National Bank of the Republic of Kazakhstan on June 20, 2012;
- effective from July 16, 2012.

5. Amendments # 5:

- approved by the decision of the Board of Directors of Central Securities Depository JSC (minutes # 5 (3) of absentee voting of the Board of Directors' members dated May 22, 2012);
- agreed with the Committee for Control and Supervision of the Financial Market and Financial Organizations of the National Bank of the Republic of Kazakhstan on June 22, 2012;
- effective from July 23, 2012.

These Rules were developed in concordance with the law of the Republic of Kazakhstan "On Securities Market, ISO 6166 "Securities and related financial instruments – International securities identification numbering system (ISIN)"¹ (hereinafter – ISO 6166), ISO 10962 "Securities and related financial instruments – Classification of financial instruments (CFI)"² (hereinafter – ISO 10962), the guidance of Association of National Numbering Agencies³ (hereinafter – ANNA) to mentioned standards and the Rules define the procedure how Central Securities Depository JSC (hereinafter – the Central Securities Depository) allocates the international identification numbers for securities and other financial instruments, changes and cancels such identification numbers.

The Central Securities Depository shall allocate the international identification numbers for securities and other financial instruments while implementing functions of the National Numbering Agency in the Republic of Kazakhstan (as specified by the standard ISO 6166) being ANNA's full member based on the Letter of Understanding regarding service level on ISIN and other standards # 2 between the Central Securities Depository and ANNA dated December 09, 2011 (*this indentation was changed by the decision of the Board of Directors of the Central Securities Depository of May 07, 2012*).

These Rules are constituent and integral part of the Code of Rules of the Central Securities Depository.

Chapter 1. GENERAL PROVISIONS

Article 1. Basic concepts

1. International identification numbers (hereinafter – the international identification numbers) allocated by the Central Securities Depository for securities and other financial instruments mean:
 - 1) international securities identification number (ISIN code⁴);
 - 2) international financial instruments code (CFI code⁵).
2. In these Rules:
 - 1) securities (financial instruments) denomination means set of all securities (financial instruments) of the same type, unified by the same conditions of securities issue, placement, circulation and redemption (if this type of securities stipulates redemption), as well as the same characteristics and details;

¹ ISO 6166 "Securities and related financial instruments – International securities identification numbering system (ISIN)". Standard's Russian translation is taken from iso.gost.ru.

² ISO 10962 "Securities and related financial instruments – Classification of financial instruments (CFI code)". Standard's Russian translation is taken from iso.gost.ru.

³ Association of National Numbering Agencies Société Coopérative à responsabilité Limitée (short title – Anna SC, abbreviation - ANNA), legal entity of the Kingdom of Belgium, domiciled: 6, avenue de Schiphol, 1140 Brussels, Belgium. An official website is www.anna-web.com.

⁴ International Securities Identification Number.

⁵ Classification of Financial Instruments.

- 2) a trade organizer means stock exchange functioning in connection with the legislation of the Republic of Kazakhstan and authorized on trading those securities types and denominations for which the Central Securities Depository allocates (allocated) the international identification numbers in concordance with these Rules (*this subparagraph was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*);
- 3) a client means an organization which is a customer of the Central Securities Depository under execution of depository activities (*this subparagraph was included by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*).

Article 2. Securities and other financial instruments are allocated by international identification numbers

The Central Securities Depository shall allocate international identification numbers for:

- 1) the government securities of all denominations which are issued by the Ministry of Finance of the Republic of Kazakhstan (hereinafter – the Ministry of Finance) in concordance with the legislation of the Republic of Kazakhstan;
- 2) the government securities of all denominations which are issued by the National Bank of the Republic of Kazakhstan (hereinafter – the National Bank) in accordance with the legislation of the Republic of Kazakhstan;
- 3) the government securities of all denominations which are issued by municipal executive bodies of the Republic of Kazakhstan in concordance with the legislation of the Republic of Kazakhstan;
- 4) securities and financial instruments, other than mentioned in subparagraphs 1)–3) of these Rules, issued in accordance with the legislation of the Republic of Kazakhstan based on issuers' applications.

Article 3. General provisions on ISIN code

1. ISIN is 12 characters of arab numbers and capital letters of Roman alphabet excluding "I" and "O"⁶ letters, and serves for uniform of the international identification of securities and other financial instruments mentioned in Appendix B to ISO 6166.
2. In relation to securities (financial instruments) of any denomination:
 - 1) ISIN code, allocated for securities (financial instruments) of this denomination, is unique, it means it is not used in respect of securities (financial instruments) of any other denomination;

⁶ In order to avoid confusion with "1" and "0" numbers.

- 2) ISIN code, allocated for securities (financial instruments) of this denomination, is general (common) for all securities (financial instruments) of this denomination.
3. In accordance with ISO 6166:
 - 1) first two characters of ISIN code (from left to right) represent "KZ" prefix (the alpha-2 country code of the Republic of Kazakhstan in accordance with ISO 3166 "Codes for the representatives of countries and their subdivisions"⁷);
 - 2) third-eleventh alpha-numerical characters of ISIN code (from left to right) represent basic numbers, its content is defined by Appendixes 1–4 to these Rules;
 - 3) twelfth character of ISIN code (from left to right) is check digit and its calculation is described in Appendix 5 to these Rules.
4. Appendix 1 to these Rules defines the structure and composition of ISIN codes for the government securities issued by the Ministry of Finance in concordance with the legislation of the Republic of Kazakhstan (*this paragraph was changed by the decision of the Board of Directors of the Central Securities Depository of February 11, 2011*).
5. Appendix 2 to these Rules defines the structure and composition of ISIN codes for the government securities issued by the National Bank in concordance with the legislation of the Republic of Kazakhstan (*this paragraph was changed by the decision of the Board of Directors of the Central Securities Depository of February 11, 2011*).
6. Appendix 3 to these Rules defines the structure and composition of ISIN codes for the government securities issued by municipal executive bodies of the Republic of Kazakhstan in accordance with the legislation of the Republic of Kazakhstan.
7. Appendix 4 to these Rules defines the structure and composition of ISIN codes for securities and financial instruments, other than mentioned in Article 2 subparagraphs 1)–3) of these Rules, issued in concordance with the legislation of the Republic of Kazakhstan.

Article 4. General provisions on CFI code

1. CFI code consists of six characters of capital letters of Roman alphabet and intended for:
 - 1) unified international classification of financial instruments (unified international marking of infrequently changed characteristics of financial instruments that are defined by issuers at the time of issue);

⁷ ISO 3166 "Codes for the representatives of countries and their subdivisions". Standard's translation into Russian is taken from iso.gost.ru.

- 2) usage of unified international terminology established by ISO 10962 in respect of financial instruments' types and their distinctive characteristics.
2. In respect of securities (financial instruments) of any denomination:
 - 1) CFI code allocated for securities (financial instruments) of this denomination is not unique it means it can be used in relation to securities (financial instruments) of other denomination;
 - 2) CFI code allocated for securities (financial instruments) of this denomination is general (common) for all securities of this denomination (*this subparagraph was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*);
 - 3) CFI code is allocated for securities (financial instruments) of this denomination only after allocation of ISIN code or simultaneously with such allocation (*this subparagraph was included by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*).
3. The structure and composition of CFI codes for different types of financial instruments are defined by ISO 10962 and as additional information it is partially shown in Appendix 6 to these Rules.

Chapter 2. THE STAGES AND PROCEDURE OF ALLOCATION OF INTERNATIONAL IDENTIFICATION NUMBERS

Article 5. The stages of allocation of international identification numbers

1. An allocation of international identification numbers for securities (financial instruments) of any denomination includes the following stages:
 - 1) defining a reason to allocate ISIN and/or CFI code for securities (financial instruments) of this denomination in accordance with Article 6 of these Rules;
 - 2) structuring ISIN and/or CFI code for securities (financial instruments) of this denomination in concordance with Appendixes 1–6 to these Rules;
 - 3) verifying ISIN code's uniqueness structured due to subparagraph 2) of this paragraph and in case of negative verification result, secondary ISIN code structuring for securities (financial instruments) of this denomination in concordance with Appendixes 1–5 to these Rules;
 - 4) entering ISIN and/or CFI code structured for securities (financial instruments) of this denomination based on subparagraphs 2) and 3) of this paragraph in special database of the Central Security Depository designed for recordkeeping of allocated/changed/canceled

international identification numbers and information related to them (hereinafter – SDB);

- 5) drawing certificate on allocated ISIN code for securities (financial instruments) of this denomination based on the forms in Appendix 7 to these Rules and transmitting this certificate to its issuer and/or drawing certificate on allocated CFI code for securities (financial instruments) of this denomination based on the form in Appendix 8 to these Rules and transmitting this certificate to the person applied in the Central Securities Depository for allocation of CFI code for securities (financial instruments) of this denomination (*this indentation was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*);

informing the National Bank and trade organizer about ISIN and/or CFI code's allocation for securities (financial instruments) of this denomination (*this indentation was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*);

publishing the information about allocated ISIN and/or CFI code for securities (financial instruments) of this denomination on the Central Securities Depository's Internet site (www.kacd.kz);

- 6) transmitting the information about allocated ISIN and/or CFI code for securities (financial instruments) of this denomination to ANNA for entering it into international ANNA database and using/distributing this information in concordance with ANNA rules.
2. The stage, described in paragraph 1 subparagraph 3) of this Article, is subject, if it is necessary, to reiterated revision until there is positive result of unique verification of structured ISIN code.
3. Concluding stage described in paragraph 1 subparagraph 4) of this Article in respect of securities (financial instruments) of any denomination shall mean allocation of ISIN and/or CFI code.

Article 6. The reasons and procedure of allocation of international identification numbers

1. The Central Securities Depository shall allocate international identification numbers for the government securities of any denomination issued by the Ministry of Finance based on information about securities issue of this denomination (excluding paragraph 3 of this Article) received from trade organizer.

The form, terms and procedure of provision of stated information are defined due to the mutual agreement of authorized officials or trade bodies and the Central Securities Depository.

The Central Securities Depository shall allocate international identification numbers for the government securities issued by the

Ministry of Finance based on Articles 5 and 7 of these Rules, Appendixes 1, 5 and 6 to these Rules.

2. The Central Securities Depository shall allocate international identification numbers for the government securities of any denomination issued by the National Bank based on information about securities issue of this denomination (excluding paragraph 3 of this Article) received from the National Bank.

The form, terms and procedure of provision of stated information are defined due to the mutual agreement of authorized officials or the National Bank bodies and the Central Securities Depository.

The Central Securities Depository shall allocate international identification numbers for the government securities of any denomination issued by the National Bank based on Articles 5 and 7 of these Rules, Appendixes 2, 5 and 6 to these Rules.

3. The Central Securities Depository shall allocate international identification numbers for the government securities of any denomination issued by the Ministry of Finance and for already circulated securities due to written request (in free form) of the Ministry of Finance or trade organizer received by the Central Securities Depository.

The Central Securities Depository shall allocate international identification numbers for the government securities of any denomination issued by the National Bank and already circulated securities due to written request (in free form) of the National Bank received by the Central Securities Depository.

4. The Central Securities Depository shall allocate international identification numbers for the government securities of any denomination issued by any executive municipal body of the Republic of Kazakhstan based on information about securities issue of this denomination received by the Central Securities Depository from this body.

The form, terms and procedure of provision of stated information are defined by the member of Management Board of the Central Securities Depository who supervises unit allocating international identification numbers for securities and other financial instruments.

The Central Securities Depository shall allocate international identification numbers for the government securities issued by executive municipal bodies of the Republic of Kazakhstan due to Articles 5 and 7 of these Rules, Appendixes 3, 5 and 6 to these Rules.

5. The Central Securities Depository shall allocate ISIN code for the corporate securities (financial instruments) of any denomination based on issuer's application due to the form of Appendix 9 to these Rules accepted by the Central Securities Depository, and documents must be enclosed due to the list established by Appendix 10 to these Rules.

The Central Securities Depository shall allocate ISIN code for the corporate securities (financial instruments) based on Articles 5 and 7 of these Rules, Appendixes 4 and 5 to these Rules.

6. The Central Securities Depository shall allocate CFI code for the corporate securities (financial instruments) of any denomination due to issuer's, trade organizer's or client's application based on the form of Appendix 9 to these Rules accepted by the Central Securities Depository, and documents must be enclosed due to the list established by Appendix 10 to these Rules (*this indentation was added by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*).

The Central Securities Depository shall allocate CFI code for the corporate securities (financial instruments) based on Articles 5 and 7 of these Rules, Appendix 6 to these Rules.

7. The reasons to allocate ISIN and/or CFI code for securities (financial instruments) of any denomination are:
 - 1) positive results of verifying the information submitted to the Central Securities Depository in concordance with paragraphs 1, 2 or 4 of this Article against form, terms and procedure of provision established by paragraphs 1, 2 or 4 of this Article respectively;
 - 2) positive results of verifying the application and enclosed documents submitted to the Central Securities Depository in concordance with paragraph 5 or 6 of this Article, against correspondence to Appendixes 9 and 10 to these Rules while paying for the services of allocating international identification numbers provided by the Central Securities Depository in accordance with internal document of the Central Securities Depository "Regulation on Tariffs and Fees" (*this subparagraph was changed by the decision of the Board of Directors of the Central Securities Depository of May 22, 2012*).

Article 7. Terms of allocating international identification numbers

1. The Central Securities Depository shall allocate ISIN code for securities (financial instruments) of any denomination no later than the next business day after the fact of accrual of reason to allocate ISIN code arose.
2. The Central Securities Depository shall allocate CFI code for securities (financial instruments) of any denomination no later than three business days after the fact of accrual of reason to allocate CFI code for securities (financial instruments) of this denomination.

Chapter 3. THE CHANGES AND CANCELLATION OF INTERNATIONAL IDENTIFICATION NUMBERS

Article 8. The changes and cancellation of ISIN code

1. ISIN code, earlier allocated for securities (financial instruments) of any denomination by the Central Securities Depository, is unchangeable.
2. In respect of the government securities of the Republic of Kazakhstan of any denomination to which ISIN code was earlier allocated, the Central Securities Depository shall make alterations in SDB regarding securities (financial instruments) of this denomination in the event if it receives information about changes of data already entered in SDB on securities (financial instruments) of this denomination and issuer from issuer, the National Bank or trade organizer (*this paragraph was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*).
3. In respect of the corporate securities (financial instruments) of any denomination to which ISIN code was earlier allocated, the Central Securities Depository shall make alterations in SDB regarding securities (financial instruments) of this denomination in the event if it receives issuer's application relating changes in information earlier entered in SDB on securities (financial instruments) of this denomination and issuer.

Mentioned application must be drawn up based on the form of Appendix 11 to these Rules and it must enclose those documents listed in Appendix 10 to these Rules that are different from earlier mentioned documents in Article 6 paragraph 5 to these Rules.

4. The Central Securities Depository shall cancel earlier allocated ISIN code for securities (financial instruments) of any denomination and shall make changes related securities (financial instruments) in SDB in case if securities terminate their functions as objects of civil rights.
5. While making changes in SDB relating securities (financial instruments) of any denomination and/or cancellation of earlier allocated ISIN code for securities (financial instruments) of any denomination, the Central Securities Depository shall:
 - 1) inform issuer of securities (financial instruments) of this denomination (*this subparagraph was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011 and May 07, 2012*);
 - 2) publish the information on the Central Securities Depository's Internet site;
 - 3) transmit this information to ANNA for entering it into international ANNA database and further usage/ distribution of this information in concordance with ANNA rules.

Article 9. The changes and cancellation of CFI code

1. CFI code earlier allocated for securities (financial instruments) of any denomination can be changed in the event of changed characteristics of securities (financial instruments) of this denomination that entails necessity to change this code in order to guarantee conformity with ISO 10962 and these Rules.
2. The Central Securities Depository shall change earlier allocated CFI code for the government securities of the Republic of Kazakhstan of any denomination and shall make alterations regarding securities (financial instruments) of this denomination in SDB in the event if it receives information on changed data, earlier used for structuring of this code and included in SDB, on securities (financial instruments) of this denomination and issuer from issuer, the National Bank or trade organizer (*this paragraph was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*).
3. The Central Securities Depository shall change earlier allocated CFI code for the corporate securities of the Republic of Kazakhstan of any denomination and shall make alterations regarding securities (financial instruments) of this denomination in SDB in the event if it receives issuer's, trade organizer's or client's application on changed data, earlier used for structuring of this code and included in SDB, on securities (financial instruments) of this denomination and issuer (*this indentation was added by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*).

Mentioned application must be drawn up due to the form in Appendix 11 of these Rules and it must enclose those documents listed in Appendix 10 to these Rules that are different from documents earlier submitted to the Central Securities Depository in compliance with Article 6 paragraph 6 to these Rules.

4. The Central Securities Depository shall make changes related securities (financial instruments) of any denomination in SDB without changing CFI code earlier allocated for securities (financial instruments) of this denomination in the event if it receives issuer's, trade organizer's or client's application on changed data, not used for structuring of this code but included in SDB, on securities (financial instruments) of this denomination and issuer (*this indentation was added by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011*).

Mentioned application must be drawn up due to the form of Appendix 11 to these Rules and it must enclose documents listed in Appendix 10 to these Rules that are different from documents earlier submitted to the Central Securities Depository in compliance with Article 6 paragraph 6 of these Rules.

5. The Central Securities Depository shall cancel CFI code earlier allocated for securities (financial instruments) of any denomination and shall make changes in SDB regarding securities (financial instruments) of this

denomination in case if securities terminate their functions as objects of civil rights.

6. While changing or cancelling CFI code earlier allocated for securities (financial instruments) of any denomination and/or making changes related securities (financial instruments) of any denomination in SDB the Central Securities Depository shall:
 - 1) inform issuer of securities (financial instruments) of this denomination, the National Bank and trade organizer (subject to peculiarities established by this Article paragraph 7) *(this subparagraph was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011)*;
 - 1-1) inform mentioned client about it (in case if application was submitted by any client based on which the Central Securities Depository changed earlier allocated CFI code for securities (financial instruments) of this denomination and/or made changes in SDB regarding securities (financial instruments) of this denomination (subject to peculiarities established by this Article paragraph 7) *(this subparagraph was included by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011)*;
 - 2) publish the information on its Internet site;
 - 3) transmit this information to ANNA for entering it into international ANNA database and its further usage/ distribution in concordance with ANNA Rules.
7. While changing CFI code earlier allocated for securities (financial instruments) of any denomination, the Central Securities Depository shall:
 - 1) draw new certificate of allocated CFI code for securities (financial instruments) of this denomination due to Appendix 8 to these Rules;
 - 2) transmit new certificate of allocated CFI code for securities (financial instruments) of this denomination to the person filled application based on which the Central Securities Depository changed CFI code earlier allocated for securities (financial instruments) of this denomination;
 - 3) publish the information on its Internet site that all earlier issued certificates of allocated CFI code for securities (financial instruments) of this denomination are invalid.

(This paragraph was changed by the decision of the Board of Directors of the Central Securities Depository of April 01, 2011).

Chapter 4. FINAL PROVISIONS

Article 10. Payment for the Central Securities Depository's service. Restriction on the Central Securities Depository's responsibility

1. The Central Securities Depository's services related allocation of ISIN and CFI codes are paid in concordance with internal document of the Central Securities Depository "Regulation on Tariffs and Fees" (*this paragraph was changed by the decision of the Board of Directors of the Central Securities Depository of May 22, 2012*).
2. The Central Securities Depository is not responsible for any real damage of property, losses or lost profit in connection with allocation, changes and cancellation of international identification numbers and distribution of related information.

Article 10-1. Substitute numbering agency

In the event of any reasons the Central Securities Depository shall not be able to execute functions of the national numbering agency in the Republic of Kazakhstan, these functions can be delegated to the substitute numbering agency in compliance with ANNA rules.

National Settlement Depository (Russian Federation) is the substitute numbering agency for the Republic of Kazakhstan. Relations of the Central Securities Depository with this organization in the role of the substitute numbering agency for the Central Securities Depository shall be regulated by certain agreement.

(This Article was included by the decision of the Board of Directors of the Central Securities Depository of May 07, 2012).

Article 11. Application peculiarities of the Rules

1. Issues, where settlement procedure is not defined by these Rules, are subject to resolution in accordance with the legislation of the Republic of Kazakhstan, international agreements ratified by the Republic of Kazakhstan, ISO 6166 and 10962, ANNA guidelines to mentioned standards, the Letter of Understanding regarding service level on ISIN and other standards # 2 between the Central Securities Depository and ANNA dated December 09, 2011 (*this paragraph was changed by the decision of the Board of Directors of the Central Securities Depository of May 07, 2012*).

2. The Central Securities Depository must follow the norms of the legislation of the Republic of Kazakhstan, international agreements ratified by the Republic of Kazakhstan, ISO 6166 and 10962, ANNA guidelines to mentioned standards, ANNA rules adopted after these Rules became effective, regardless how the norms are reflected in these Rules *(this paragraph was changed and added by the decision of the Board of Directors of the Central Securities Depository of May 07, 2012)*.

President

Bakhytzhan Kapyshev

Appendix 1

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

*(This Appendix was changed by the decision of the Board of Directors of
the Central Securities Depository of February 11, 2011).*

STRUCTURE AND COMPOSITION

**of ISIN codes for the government securities issued by the Ministry of Finance
of the Republic of Kazakhstan in concordance with the legislation
of the Republic of Kazakhstan**

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country code of the Republic of Kazakhstan in concordance with ISO 3166
3	K	Issuer's symbol – the Ministry of Finance of the Republic of Kazakhstan
4	1	Government short-term treasury obligations of the Republic of Kazakhstan (MEKKAM) ⁸
	2	Government medium-term treasury obligations of the Republic of Kazakhstan (MEOKAM) ⁶ and national saving bonds of government domestic loan of the Republic of Kazakhstan (NSB) ⁹
	3	Government short-term treasury currency obligations of the Republic of Kazakhstan (MEKABM) ¹⁰
	4	Government medium-term treasury currency obligations of the Republic of Kazakhstan (MEOKABM) ¹¹

⁸ See the Rules of Issue, Placement, Circulation, Service and Redemption of Government Treasury Obligations of the Republic of Kazakhstan approved by the decision # 466 of the Government of the Republic of Kazakhstan dated April 03, 2009.

⁹ See Regulations on Terms of Issue, Circulation and Redemption of the National Saving Bonds of Government Domestic Loan of the Republic of Kazakhstan approved by the decision # 619 of the Government of the Republic of Kazakhstan dated May 21, 1996.

¹⁰ See the Rules of Issue, Circulation and Redemption of Government Short-term Treasury Currency Obligations of the Republic of Kazakhstan with Three, Six, Nine and Twelve Months Circulation Term approved by the decision # 398 of the Government of the Republic of Kazakhstan dated April 09, 1999.

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Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
	9	Government special compensative treasury bonds (MAOKO) ¹²
	A	Government long-term saving treasury obligations of the Republic of Kazakhstan (MEIJKAM) ⁶
	B	Government long-term indexed treasury obligations of the Republic of Kazakhstan (MUIKAM) ⁶
	C	Government medium-term indexed treasury obligations of the Republic of Kazakhstan (MOIKAM) ⁶
	D	Government long-term treasury obligations of the Republic of Kazakhstan (MEUKAM) ⁶
	N	Government medium-term special treasury obligations of the Republic of Kazakhstan (MAOKAM) ⁶
5–11	0000001– 9999999	Serial number in accordance with numbering used by the Central Securities Depository for every type of securities issued by the Ministry of Finance of the Republic of Kazakhstan
12	0–9	Check digit ¹³

¹¹ See the Rules of Issue, Placement, Circulation, Redemption and Service Government Medium-term Currency Treasury Obligations of the Republic of Kazakhstan with One Year and Over Circulation Term approved by the decision # 597 of the Government of the Republic of Kazakhstan dated April 18, 2000.

¹² See the Rules of Issue, Placement, Circulation, Service and Redemption of Government Special Compensative Treasury Bonds approved by the decision # 1406 of the Government of the Republic of Kazakhstan dated December 28, 2002.

¹³ See Appendix 5 to these Rules.

Appendix 2

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

*(This Appendix was changed by the decision of the Board of Directors of
the Central Securities Depository of February 11, 2011).*

STRUCTURE AND COMPOSITION

of ISIN codes for the government securities issued by the National Bank
of the Republic of Kazakhstan in concordance with the legislation
of the Republic of Kazakhstan

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country code of the Republic of Kazakhstan in concordance with ISO 3166
3	W	Issuer's symbol – the National Bank of the Republic of Kazakhstan
4	1	Short-term notes of the National Bank of the Republic of Kazakhstan ¹⁴
	X	Other types securities of the National Bank of the Republic of Kazakhstan
5–11	0000001– 9999999	Serial number in accordance with numbering used by the Central Securities Depository for every type of securities issued by the National Bank of the Republic of Kazakhstan
12	0–9	Check digit ¹⁵

¹⁴ See the Rules of Issue, Placement, Circulation and Redemption of Short-term Notes of the National Bank of the Republic of Kazakhstan approved by the decision # 108 of the National Bank's Board of the Republic of Kazakhstan dated September 15, 2005.

¹⁵ See Appendix 5 of these Rules.

Appendix 3

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

STRUCTURE AND COMPOSITION

**of ISIN codes for the government securities issued by municipal executive bodies
of the Republic of Kazakhstan in concordance with the legislation
of the Republic of Kazakhstan**

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country code of the Republic of Kazakhstan in concordance with ISO 3166
3	Z	Issuer's symbol – municipal executive body of Astana
	A	Issuer's symbol – municipal executive body of Almaty
4	E	Medium-term securities of municipal executive body ¹⁶
	F	Long-term securities of municipal executive body ¹⁴
	G	Medium-term indexed securities of municipal executive body ¹⁴
	H	Long-term indexed securities of municipal executive body ¹⁴
5–11	0000001–9999999	Serial number in accordance with numbering used by the Central Securities Depository for every type of securities issued by municipal executive bodies of the Republic of Kazakhstan (separately on each issuer)
12	0–9	Check digit ¹⁷

¹⁶ See the Rules of Securities Issue by the Executive Municipal Body of Capital for Its Circulation in Internal Market approved by the decision # 1520 of the Government of the Republic of Kazakhstan dated October 02, 2009.

¹⁷ See Appendix 5 to these Rules.

Appendix 4

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

STRUCTURE AND COMPOSITION
of ISIN codes for the corporate securities issued in concordance
with the legislation of the Republic of Kazakhstan

Part 1. SHARES

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country code of the Republic of Kazakhstan in concordance with ISO 3166
3	1	Character of securities' type ("shares")
4	C	Ordinary share
	P	Preferred share
5–11	0000001– 9999999	Serial number in accordance with numbering used by the Central Securities Depository for shares (regardless its issuer)
12	0–9	Check digit ¹⁸

¹⁸ See Appendix 5 to these Rules.

Part 2. BONDS

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country code of the Republic of Kazakhstan in concordance with ISO 3166
3	2	Character of securities' type ("bonds")
4	C	Issuer – joint-stock company
	P	Issuer – economic partnership
	E	Issuer – government enterprise
	D	Issuer other than above mentioned
5–11	0000001–9999999	Serial number in accordance with numbering used by the Central Securities Depository for bonds (regardless its issuer)
12	0–9	Check digit ¹⁶

Part 3. UNITS OF MUTUAL FUNDS

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country code of the Republic of Kazakhstan in concordance with ISO 3166
3–4	PF	Character of securities' type ("units of mutual funds")
5–11	0000001–9999999	Serial number in accordance with numbering used by the Central Securities Depository for units of mutual funds (regardless management company of unit mutual fund)
12	0–9	Check digit ¹⁶

Part 4. BANK DEPOSIT CERTIFICATES

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country code of the Republic of Kazakhstan in concordance with ISO 3166
3–4	DC	Character of securities' type ("bank deposit certificate")
5–11	0000001-9999999	Serial number in accordance with numbering used by the Central Securities Depository for bank deposit certificates (regardless issuer)
12	0–9	Check digit ¹⁶

Part 5. ISLAMIC SECURITIES

Position/positions (from left to right)	Permissible character in position (permissible characters in positions)	Comment
1–2	KZ	Alpha-2 country of the Republic of Kazakhstan in concordance with ISO 3166
3	3	Character of securities' type ("Islamic lease certificate")
	4	Character of securities' type ("Islamic participation certificate")
4	C	Issuer – joint-stock company
	P	Issuer – limited liability partnership
5–11	0000001–9999999	Serial number in accordance with numbering used by the Central Securities Depository for Islamic securities (regardless its issuer)
12	0–9	Check digit ¹⁶

Appendix 5

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

CHECK DIGIT CALCULATION PROCEDURE

Step 1.

All letters of ISIN code's prefix and base number are converted to numbers in concordance with below mentioned table; numbers of ISIN code's prefix and base number remain unchanged.

Step 2.

Each odd number (starting from right to left) including zero is multiplied by 2 in string resulted from Step 1.

Step 3.

All numbers resulted from Step 2 including those are not subject to doubling are summed up.

Step 4.

If received sum in Step 3 ends with zero, this gives "0" check digit.

If received sum in Step 3 does not end with zero, then subtract this sum from the nearest to it number which is greater than this sum. That is, the resulting sum, including the check-digit, is a multiple of 10.

Conversion table for characters

Letter	Number	Letter	Number	Letter	Number	Letter	Number
A	10	G	16	N	23	U	30
B	11	H	17	P	25	V	31
C	12	J	19	Q	26	W	32
D	13	K	20	R	27	X	33
E	14	L	21	S	28	Y	34
F	15	M	22	T	29	Z	35

Example of Check Digit Calculation

Securities' ISIN code (without check digit on twelfth position):

KZ1C0000125

Step 1. Convert letters to numbers:

20 35 1 12 0 0 0 0 1 2 5

Step 2. Double odd numbers (from right to left).

Initial string (doubled numbers are underlined):

2 0 3 5 1 1 2 0 0 0 0 1 2 5

Newly formed string (numbers received in result of doubling are underlined):

2 0 3 10 1 2 2 0 0 0 0 2 2 10

Step 3. Sum the numbers from newly formed string:

2+0+3+1+0+1+2+2+0+0+0+0+2+2+1+0=16

Step 4. Determine the check digit.

As far as sum received in the result of Step 3 does not end on zero, it is necessary to define the nearest to it number which is greater than this sum and multiple of ten. This number is 20.

Check digit is $4=20-16$

Final ISIN code of securities is:

KZT1C00001254

Appendix 6

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

STRUCTURE AND COMPOSITION

of CFI codes for different types of financial instruments

(Short introductory description of ISO 10962 in respect to securities issued in
accordance with the legislation of the Republic of Kazakhstan)

Part 1. EQUITIES

Position (from left to right)	Permissible character in position ¹⁹	Comment
1	E	Category character of financial instruments ("equities")
2	S	Ordinary share
	P	Preferred share
	C	Convertible share
	F	Preferred convertible share
	U	Unit (unit trusts/ mutual funds)
	M	Type of equities other than above mentioned (miscellaneous)
3	Shares	
	V	Voting right based on the principle "one share – one vote"
	N	Non-voting
	R	Restricted voting (with opportunity to use less than one vote per one share)
	E	Enhanced voting (with opportunity to use more than one vote per one share)
	Units (unit trusts/ mutual funds)	
	C	"Closed-end" classify units are not redeemed
	O	"Open-end" or interval mutual fund

¹⁹ If it is impossible to apply none of specified characteristics to financial instrument, then positions 2-6 of CFI code are filled in by character "X".

**Code of Rules of Central Securities Depository JSC:
Rules of Allocating International Identification Numbers for Securities and Other Financial Instruments**

Position (from left to right)	Permissible character in position ¹⁹	Comment	
4	Ordinary and convertible shares		
	T	Restrictions (The ownership or transfer of the security is subject to special conditions)	
	U	Free (The ownership or transfer of the security is realized unconditionally or not subject to special conditions)	
	Preferred and preferred convertible shares		
	R	Redeemable (subject to redemption)	
	E	Extendible (with right to prolong redemption terms)	
	T	Redeemable/extendible	
	Units (unit trusts/ mutual funds)		
	I	Income funds (unit mutual funds strategically oriented on distribution of its investment profits)	
	G	Growth funds (unit mutual funds strategically oriented on reinvestment of its investment profits)	
	M	Mixed fund, its profits are partially distributed, and partially reinvested	
	5	Payment status	
		O	Nil paid
P		Partly paid	
F		Fully paid	
Preferred, convertible and preferred convertible shares (Income)			
F		Fixed income rate	
C		Cumulative fixed income rate	
P		Participating income received at the time of dividend and capital distribution of JSC's net income	
Q		Cumulative, participating income	
A		Adjustable income rate	
N		Normal income rate	
Units (unit trusts/ mutual funds) (Assets. Fund's investment policy as set forth in its prospectus)			
R		Real estate	
S		Securities and other financial instruments	
M		Mixed-general	

**Code of Rules of Central Securities Depository JSC:
Rules of Allocating International Identification Numbers for Securities and Other Financial Instruments**

Position (from left to right)	Permissible character in position¹⁹	Comment
	C	Commodities
	D	Derivatives
6	B	Bearer
	R	Registered
	N	Bearer / registered
	Z	Bearer depository receipt
	A	Registered depository receipt

Part 2. DEBT INSTRUMENTS

Position (from left to right)	Permissible character in position¹⁷	Comment
1	D	Category character of financial instruments ("debt instruments")
2	B	Bonds
	C	Convertible bonds
	W	Bonds with warrants attached
	T	Medium-term notes
	Y	Money market instruments (short-term notes)
	M	Type of debt instruments other than above mentioned (miscellaneous)
3	F	Fixed rate
	Z	Zero rate / discounted
	V	Variable
4	T	Government / treasury guarantee
	G	Guaranteed (not by state)
	S	Secured
	U	Unsecured / unguaranteed

**Code of Rules of Central Securities Depository JSC:
Rules of Allocating International Identification Numbers for Securities and Other Financial Instruments**

Position (from left to right)	Permissible character in position17	Comment
5	F	Fixed maturity
	G	Fixed maturity with "call" option (issuer's right to redeem earlier than fixed maturity date)
	C	Fixed maturity with "put" option (holder's right to reimburse prior to the maturity date)
	D	Fixed maturity with "call" and "put" options
	A	Amortization plan
	B	Amortization plan with "call" option
	T	Amortization plan with "put" option
	L	Amortization plan with "call" and "put" options
	P	Perpetual
	Q	Perpetual with "call" option
6	B	Bearer
	R	Registered
	N	Bearer / registered
	Z	Bearer depository receipt
	A	Registered depository receipt

Appendix 7

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

CERTIFICATE # _
on ISIN code allocation

" _____ " " ____ ", 20 ____

Almaty

Hereby Central Securities Depository JSC certifies _____ ISIN code allocation for financial instruments of the following denomination in concordance with ISO 6166 "Securities and related to them financial instruments – International securities identification numbering system (ISIN)".

Issuer's full title²⁰

Type of securities (financial instruments)

Date of the state registration of securities
(financial instruments) issue

Number of securities (financial instruments)
issue (in accordance with State Issued
Securities Register or numbering used by
issuer)

National identification number of securities
(financial instruments) (if exist)

Commencement and expiry date of
securities' (financial instruments') circulation

Position

[signature]

Last name, initials

Seal

²⁰ In concordance with a certificate on the state (re-)registration of issuer as legal entity.

Appendix 8

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

*(This Appendix was added by the decision of the Board of Directors of
the Central Securities Depository of April 01, 2011).*

C E R T I F I C A T E # _
on CFI code allocation

" _____ " " _____ ", 20 ____

Almaty

Hereby Central Securities Depository JSC certifies _____ CFI code allocation for
financial instruments of the following denomination in concordance with ISO 10962
"Securities and related to them financial instruments – Classification of financial instruments
(CFI)".

Issuer's full title²¹

Type of securities (financial instruments)

Date of the state registration of securities
(financial instruments) issue

Number of securities (financial instruments)
issue (in accordance with State Issued
Securities Register or numbering used by
issuer)

National identification number of securities
(financial instruments) (if exist)

Commencement and expiry date of
securities' (financial instruments') circulation

Indicated CFI code is allocated for the first time / changed in connection with
_____.

[In case of changed ISIN code] In connection with allocation of mentioned CFI code all
earlier issued certificates of allocated CFI code for securities (financial instruments) of this
denomination are invalid.

Position
Seal

[signature]

Last name, initials

²¹ In concordance with the certificate on the state (re-)registration of issuer as legal entity.

Appendix 9

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

*(This Appendix was changed by the decision of the Board of Directors
of the Central Securities Depository of December 29, 2010 and April 01, 2011).*

[on applicant's letter-head]

APPLICATION

on ISIN and/or CFI codes allocation *[select necessary]*

This is to ask you to allocate ISIN code/CFI code/ISIN and CFI codes/ to change earlier allocated CFI code *[select necessary]* for the following securities (financial instruments).

Information about issuer.

Full title in Kazakh*

Full title in Russian*

Full title in English**

Short title in Kazakh**

Short title in Russian**

Short title in English**

Business Identification Number*

Date, place and the state registration body
(the last state re-registration) of legal entity*

Legal entity's registration number*

Date of legal entity's first state registration*

Address*

Operation address (if it is different from
address)

Postal address (if it is different from
operation address)

Telephone and fax numbers

E-mail

Position, President's last name, name and
patronymic (if there is so)

* In concordance with the certificate on the state (re-)registration of issuer as legal entity.

** In concordance with existing issuer's charter.

Information about securities (financial instruments).

Type of securities (financial instruments)

Date of the state registration of securities (financial instruments) issue

Number of securities (financial instruments) issue (in accordance with State Issued Securities Register or numbering used by issuer)

National identification number of securities (financial instruments) (if it exists)

Commencement and expiry date (if applicable) of securities' (financial instruments') circulation

Currency of issue of securities (financial instruments)

Par value of one security (one financial instrument)

Type of coupon on securities (financial instruments)

Coupon rate (if applicable) on securities (financial instruments)

Frequency of coupon payment (if applicable) on securities (financial instruments)

Date (the last or future) of the first coupon payment (if applicable) on securities (financial instruments)

We verify that above mentioned information is checked, reliable and actual, and we take upon ourselves full responsibility for breach of this confirmation.

In case of any changes of above mentioned information we are obliged to inform immediately Central Securities Depository JSC and enclose necessary documents based on internal document "Rules of Allocating International Identification Numbers for Securities and Other Financial Instruments" and take upon ourselves full responsibility for breach of this liability.

We agree for full or partial publication of this application, securities issue prospectus, mentioned in this application, and information contained in this application and/or in documents provided to Central Securities Depository JSC in accordance with this application on the Internet site of Central Securities Depository JSC.

The following documents are enclosed to this application (*specify with indication of pages' number*):

- 1) _____;
- 2) _____;
- 3) _____;

Position

[signature]

Last name, initials

Appendix 10

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

LIST

of documents must be enclosed to the application on ISIN and/or CFI codes allocation for corporate securities (financial instruments)

1. An original²² and a copy of the certificate on the state (re-)registration of issuer as legal entity or a notarized copy of this certificate (*this paragraph was added by the decision of the Board of Directors of Central Securities Depository JSC of December 29, 2010*).
2. Securities issue prospectus on electronic data carrier in .pdf (full version of this prospectus signed and notarized with issuer's seal symbol; excluding financial statements and audit reports in Appendix of this prospectus) (*this paragraph was changed by the decision of the Board of Directors of Central Securities Depository JSC of December 29, 2010*).
3. An original²⁰ and a copy of document confirming the state registration or legalization of securities (financial instruments) issue according to the legislation of the Republic of Kazakhstan or a notarized copy of this document (*this paragraph was added by the decision of the Board of Directors of Central Securities Depository JSC of December 29, 2010*).
4. Signature (authenticity is notarized) and seal specimen card²³.
5. Power of attorney on issuer's representative (representatives) authorized to interact with the Central Securities Depository on issues connected with ISIN and/or CFI codes, who has the right to provide documents to the Central Securities Depository and receive them from the Central Securities Depository (*this paragraph was changed by the decision of the Board of Directors of Central Securities Depository JSC of December 29, 2010*).
6. (For CFI code allocation purposes) Questionnaire on securities (financial instruments) based on the form in Appendix 12 of these Rules.

²² The Central Securities Depository's employee shall check the compliance of document's copy to its original in presence of applicant's representative. After document's original is returned immediately to the applicant.

²³ The Central Securities Depository shall allocate electronic files of such documents on its Internet site (www.kacd.kz).

Appendix 11

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

*(This Appendix was changed by the decision of the Board of Directors
of the Central Securities Depository of December 29, 2010 and April 01, 2011).*

[on applicant's letter-head]

APPLICATION

on changing information earlier presented for allocation of ISIN and/or CFI codes
[select necessary]

This is to ask you to make changes in databases in earlier presented information for allocation of ISIN code/CFI code/ISIN and CFI codes [select necessary] for securities (financial instruments).

New information about issuer*.

Full title in Kazakh**

Full title in Russian**

Full title in English***

Short title in Kazakh***

Short title in Russian***

Short title in English***

Business Identification Number*

Date, place and the state registration body
(the last state re-registration) of legal entity**

Legal entity's registration number**

Date of legal entity's first state registration

Address**

Operation address (if it is different from
address)

Postal address (if it is different from
operation address)

Telephone and fax numbers

E-mail

Position, President's last name, name and
patronymic (if there is so)

* Only those lines containing changes must be filled in.

** In concordance with the certificate on the state (re-)registration of issuer as legal entity.

*** In concordance with issuer's charter.

Information about securities (financial instruments)*.

- Type of securities (financial instruments)
- Date of the state registration of securities (financial instruments) issue
- Number of securities (financial instruments) issue (in accordance with State Issued Securities Register or numbering used by issuer)
- National identification number of securities (financial instruments) (if it exists)
- Commencement and expiry date (if applicable) of securities' (financial instruments') circulation
- Currency of issue of securities (financial instruments)
- Par value of one security (one financial instrument)
- Type of coupon on securities (financial instruments)
- Coupon rate (if applicable) on securities (financial instruments)
- Frequency of coupon payment (if applicable) on securities (financial instruments)
- Date (last or future) of the first coupon payment (if applicable) on securities (financial instruments)

* Only those lines containing changes must be filled in.

We verify that above mentioned new information is checked, reliable and actual, and we take upon ourselves full responsibility for breach of this confirmation.

We agree for full or partial publication of this application and information contained in this application and/or in documents provided to Central Securities Depository JSC in accordance with this application on the Internet site of Central Securities Depository JSC.

The following documents are enclosed to this application (*specify with indication of pages' number*):

- 1) _____;
- 2) _____;
- 3) _____;

Position

[signature]

Last name, initials

Appendix 12

to the Rules of Allocating
International Identification Numbers
for Securities and Other Financial
Instruments

QUESTIONNAIRE

on securities (financial instruments) for CFI code allocation purposes

Basic information about securities (financial instruments) and its issuer.

Issuer's full title in Kazakh*

Issuer's full title in Russian*

Business Identification Number*

Type of securities (financial instruments)**

Date of the state registration of securities
(financial instruments) issue

Number of securities (financial instruments)
issue (in accordance with State Issued
Securities Register or numbering used by
issuer)

National identification number of securities
(financial instruments) (if it exists)

* In concordance with the certificate on the state (re-)registration of issuer as legal entity.

** If securities are units of mutual fund, then it is necessary to indicate its full title in concordance with the certificate on the state registration of units' issue.

Part 1. EQUITIES.

1. Information about the type of financial instrument (tick off):

- ordinary share
- preferred share
- convertible share

expiration date of conversion period (in dd.mm.yy format): _____

- preferred convertible share

expiration date of conversion period (in dd.mm.yy format): _____

- units of mutual fund
- type of equities other than mentioned above

Reference on document and its element (elements) confirming mentioned information:

2. Information about voting right identified by share at the general shareholders' meeting (tick off):

- voting right based on principle "one share – one vote"
- non-voting
- restricted voting (with opportunity to use less than one vote per one share)
- enhanced voting (with opportunity to use more than one vote per one share)

Reference on document and its element (elements) confirming mentioned information:

3. Information about the type of mutual fund (tick off):

- "closed-end" mutual fund with units are not redeemed
- "open-end" or interval mutual fund
- type of mutual fund other than mentioned above

Reference on document and its element (elements) confirming mentioned information:

4. Information about the restrictions of ownership rights on ordinary or convertible shares or right to convey (tick off):

- restrictions (the property right or right to convey is subject to special conditions)
- free (the property right or right to convey is realized unconditionally or not subject to special conditions)

Reference on document and its element (elements) confirming mentioned information:

5. Information about liability/right to buy back preferred or preferred convertible shares (tick off):

- redeemable (subject to buy-back)
- extendible (with right to prolong redemption terms)
- redeemable / extendible
- above mentioned characteristics are not applicable

Reference on document and its element (elements) confirming mentioned information:

6. Information about distribution policy of mutual fund's profit (tick off):

- income funds (mutual funds strategically oriented on distribution of its investment profits)
- growth funds (mutual funds strategically oriented on reinvestment of its investment profits)
- mixed fund, its profit is partially distributed and partially reinvested
- above mentioned characteristics are not applicable

Reference on document and its element (elements) confirming mentioned information:

7. Information about payment status under its distribution (tick off):

- nil paid
- partly paid
- fully paid

Reference on document and its element (elements) confirming mentioned information:

8. Information about right to receive dividend identified by preferred, convertible or preferred convertible shares (tick off):

- fixed income rate
- cumulative fixed income rate
- participating income received at the time of dividend and capital distribution of JSC's net income
- cumulative, participating income

- adjustable income rate
- normal income rate

Amount, term and frequency of income payment on preferred, convertible or preferred convertible share:

Reference on document and its element (elements) confirming mentioned information:

9. Information about assets of mutual fund (tick off):

- real estate
- securities and other financial instruments
- mixed-general
- commodities
- derivatives
- above mentioned characteristics are not applicable

Reference on document and its element (elements) confirming mentioned information:

10. Information about issue form (tick off):

- bearer
- registered
- bearer / registered

Reference on document and its element (elements) confirming mentioned information:

Part 2. DEBT INSTRUMENTS.

1. Information about the type of financial instrument (tick off):

- bond (identifies issuer's liability to pay off debt and coupon to securities holder)
- convertible bond
expiration date of conversion period (in dd.mm.yy format):

- bond with warrants attached
- medium-term notes
- money market instruments (short-term notes)
- type of debt instruments other than above mentioned (miscellaneous)

Reference on document and its element (elements) confirming mentioned information:

2. Information about distribution market (tick off):

securities market of the Republic of Kazakhstan

foreign/international securities market

Reference on document and its element (elements) confirming mentioned information:

3. Information about type of coupon payment (tick off):

fixed rate

Size of fixed rate of coupon and temporary base of its calculation:

zero rate or discounted

variable

Formula and temporary base of calculation of variable coupon rate:

Date²⁴ of the first coupon payment (in dd.mm.yy format):

Reference on document and its element (elements) confirming mentioned information:

4. Information about frequency of coupon payment (tick off):

once a week

once a month

once a quarter

once a half year

once a year

other frequency of coupon payment

Reference on document and its element (elements) confirming mentioned information:

²⁴ Last or planned.

5. Information about guaranteeing liabilities on financial instrument (tick off):

- government / treasury guarantee
- guaranteed by third person (not by state)
- secured
- unsecured / unguaranteed

Reference on document and its element (elements) confirming mentioned information:

6. Information about redemption (tick off):

- fixed maturity date
- fixed maturity date with "call" option (issuer's right to redeem earlier)
- fixed maturity date with "put" option (holder's right to require early redemption)
- fixed maturity date with "call" and "put" options
- amortization plan and fixed maturity date
- amortization plan and fixed maturity date with "call" option
- amortization plan and fixed maturity date with "put" option
- amortization plan and fixed maturity date with "call" and "put" options

Fixed maturity date (in dd.mm.yy format): _____

- perpetual
- perpetual with "call" option

Reference on document and its element (elements) confirming mentioned information:

7. Information about issue form (tick off):

- bearer
- registered
- bearer / registered securities

Reference on document and its element (elements) confirming mentioned information:

Position

[signature]

Last name, initials